



**CENTRAL FLORIDA ESTATE PLANNING COUNCIL**  
**MEMBERSHIP RENEWAL 2015-2016**

(Please print or type)

**IMPORTANT – PLEASE RETURN BY JULY 24<sup>TH</sup> TO BE INCLUDED IN THE DIRECTORY**

Name & Designation(s): \_\_\_\_\_  
Area of Concentration: \_\_\_\_\_  
(Max 50 Characters including spaces)  
Firm Name: \_\_\_\_\_  
Firm Address: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
Office Phone: \_\_\_\_\_  
Fax Number: \_\_\_\_\_  
E-Mail address: \_\_\_\_\_

Receive & Reply to Meeting Notices Via E-mail       Yes       No

I am interested in some level of sponsorship:       Yes       No

Receive Printed Directory       Yes (Please add \$5 to your check)       No

The discipline through which I am applying for membership renewal is checked below (**choose only one**).  
I meet all requirements described for this discipline.

- \_\_\_\_\_ (a) Trust Officer of a trust company or bank maintaining a trust department. I am actively engaged in estate planning, trust investments, or personal and corporate trust administration.
- \_\_\_\_\_ (b) Life Underwriter with a Chartered Life Underwriters designation. I am a current member of the FSP (Society of Financial Services Professionals).
- \_\_\_\_\_ (c) Attorney at Law and a member of the Florida Bar.
- \_\_\_\_\_ (d) CPA registered to practice by the Florida State Board of Accountancy, or a CPA registered to practice in a state other than Florida and employed by a Florida CPA firm.
- \_\_\_\_\_ (e) AEP, CFP, ChFC, Officers of Charitable Organizations, or Full-Time Professor (teaching at accredited colleges or universities in Central Florida in the areas of estate planning and/or taxation).
- \_\_\_\_\_ (f) Associate Member - I am a renewing member who has exhibited the ability to bring value to the Council in a manner that is not reflected by the Council's regular membership.

Date: \_\_\_\_\_ Signature \_\_\_\_\_

For more information, contact Marcia Babione, at 407/291-6400 or mbabione@bkc-cpa.net.. Please direct future address changes to our meeting coordinator, Mia Drury at 407.621.6271 or email [mia.drury@suntrust.com](mailto:mia.drury@suntrust.com)

**PLEASE INCLUDE CHECK FOR \$275.00 FOR MEMBERSHIP DUES (or \$280 if including Printed Directory)**  
**(PAYABLE TO THE CENTRAL FLORIDA ESTATE PLANNING COUNCIL OR CFEPC)**

MAIL TO:      MS. MIA DRURY  
                         SUNTRUST BANK  
                         400 PARK AVE., SOUTH, 2<sup>ND</sup> FLOOR  
                         (MC: FL-WINTER PARK-9822)  
                         WINTER PARK, FL 32789