



Central Florida Estate Planning Council

June 2015

Dear Prospective Member:

Thank you for your interest in joining Central Florida Estate Planning Council. The Board members elected in May are hard at work preparing for the 2015-2016 season.

So far we have established the following meeting dates:

September 24, 2015

November 12, 2015

January 14, 2016

March 24, 2016

Included with this letter is new membership form. We use the information included on this form to provide information for the membership directory, so please take a moment to provide us with current information and details as you would like them to appear in the new directory. Many members expressed an interest in having an on-line directory only. In an effort to accommodate those members who wish to have access to the on-line directory as well as a printed directory, we are offering the printed directory for an additional fee of \$5. We would appreciate that you indicate your preference on the membership renewal form. If you would like a printed directory, please include an extra \$5 in your dues.

To guarantee that your information appears in this year's directory, please return your membership form with your membership fee of **\$275** or **\$280** (with printed directory) by **July 24**. Checks should be made payable to CFEPC and mailed to the address listed at the bottom of the form.

In addition to networking opportunities, your membership benefits include four business meetings (cocktail reception and dinner with speaker), the annual dinner/social meeting (with an invited guest), the opportunity to receive continuing education credits for most of the programs, a listing in the membership directory, and an annual subscription to Steve Leimberg's Estate Planning Newsletter.

In an effort to attract top quality speakers on a myriad of cutting edge topics, CFEPC offers sponsorship opportunities to its members and the greater community. For the 2015-2016 year, sponsorship opportunities are available from \$500 to \$2,500. Please feel free to share this with others you feel might be interested in sponsoring any of our events. If you have questions regarding sponsorships, please feel free to contact our Sponsorship Coordinator, Alex Hamrick at alex.hamrick@wellsfargo.com or 407.649.5567.

We continue to encourage you to invite other estate planning professionals in your organization or through your contacts to join the council. Please feel free to copy the form to give to estate planning professionals you feel would be interested in joining the Council. Please note that you will need the signatures of two current Council members. If you do not personally know of any current Council Members, we will be happy to work with you to obtain those signatures.

We will continue sending out meeting notices via e-mail to as many members as possible in order to contain costs. Please indicate on the membership form if you want to receive your notices via e-mail or regular mail.

Thank you for being a member. We look forward to receiving your renewal form and to seeing you in the Fall.

Sincerely,

Marcia Babione
President